

To,
The Board of Directors,
SoftTech Engineers Limited,
The Pentagon Unit No. 5A Near Satara Road,
Telephone Exchange Shahu College Road,
Parvati, Pune - 411009.

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by M/s. Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai City - 400083 of **SoftTech Engineers Limited**, having Registered office at The Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009 for issuing certificate, in accordance with Circular D&CC / FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018 is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 55A (1) SEBI (Depositories and Participants) (Second Amendment) Regulation 2003}

(Separate for each ISIN)

| Sr. No. | | |
|---------|--|--|
| 1. | For Quarter Ended: | 30 th September, 2018 |
| | Scrip code | SOFTTECH |
| 2. | ISIN: | INE728Z01015 |
| 3. | Face Value: | Rs.10/- each. |
| 4. | Name of the company: | SOFTTECH ENGINEERS LIMITED |
| 5. | Registered Office Address: | The Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009. |
| 6. | Correspondence Address: | The Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009. |
| 7. | Telephone and Fax Nos: | Phone: +91 20 24217676 Fax: +91 20 24218747 |
| 8. | Email address & website: | investors@softtech-engr.com www.softtech-engr.com |
| 9. | Names of the Stock Exchanges where the Company 's securities are listed: | NSE (SME Platform viz. Emerge) |

Address: A-5, Snehal Classique, Bhawkar Bhavan Lane, Shivaji Nagar, Pune – 411005
Telefax. 020 – 25537599, Mobile: 0 99232 02404 E mail: tudekar@gmail.com



| | No. of Shares | % of total issued capital |
|--|---------------|---------------------------|
| 10. Issued Capital: | 9,422,476 | 100.00 |
| 11. Listed Capital (Exchange-wise):(as per company's records) | 9,422,476 | 100.00 |
| 12. Held in dematerialized form in CDSL: | 6,826,628 | 72.45 |
| 13. Held in dematerialized form in NSDL: | 1,445,840 | 15.35 |
| 14. Physical: | 1,150,008 | 12.20 |
| 15. Total No. of shares (12+13+14) | 9,422,476 | 100.00 |
| 16. Reasons for difference, if any, between (10 and 11), (10 and 15), (11 and 15): | No Difference | |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

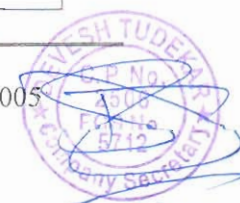
| Particulars*** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| NIL | NIL | N.A | N.A | N.A | N.A | N.A |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction etc.

18. Register of Members is updated (Yes/No) (If not, updated upto which date) Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Not applicable.

| Total No. of demat requests | No. of requests | No. of shares | Reasons of delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | - | - | - |
| Pending for more than 21 days | - | - | - |

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Telefax: 020 – 25537599, Mobile: 0 99232 02404 E-mail: tudekar@gmail.com



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22. Name, Telephone and Fax No. Of the Compliance Officer of the Co.: Aishwarya Patwardhan,
Company Secretary and Compliance Officer
Membership No: A54477
Phone: - +91 20 2421 7676/8747
Fax: +91 20 24218747
Email ID: aishwaryap@softtech-engr.com
23. Name, Address, Tel and Fax No. of the Auditor: Devesh Tudekar
Company Secretary
A-5, Snehal Classique, Bhawkar Bhavan Lane, Shivaji Nagar, Pune - 411005
FCS No. 5712
C.P. No. -2506
Phone : 020 - 25537599
Mobile No: 9923202404
Email ID: devesh@clcindia.net
24. Appointment of common agency for share registry work, if yes (name and address) M/s Link Intime India Pvt. Ltd,
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai City 400083
25. Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil



DEVESH TUDEKAR
COMPANY SECRETARY
FCS NO: 5712
CP NO: 2506

DATE 16.10.2018
PLACE: PUNE