

To,

**National Stock Exchange of India Limited**  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

3<sup>rd</sup> October, 2018

Scrip Code: SOFTTECH

**Subject: Submission of information under Regulation 29(1) of SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/ Madam,

Please find enclosed herewith, the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Mr. Chirag Gupta.

This is for your information and records.

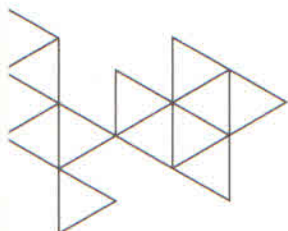
Thanking You,

Yours faithfully

**FOR SOFTTECH ENGINEERS LIMITED**

*A. Patwardhan*  


**AISHWARYA PATWARDHAN**  
**COMPANY SECRETARY**



**SoftTech Engineers Limited**

(formerly known as SoftTech Engineers Pvt. Ltd.)

The Pentagon - 5A, 5<sup>th</sup> Floor, Shahu College Road,  
Pune - 411 009, Maharashtra, India.

T: +91 20 2421 7676 / 2421 8747

CIN: U30107PN1996PLC016718

E: [sepl@softtech-engr.com](mailto:sepl@softtech-engr.com) | [www.softtech-engr.com](http://www.softtech-engr.com)

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SoftTech Engineers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Chirag Gupta Mr. Vijay Gupta Mrs. Priti Gupta CoVisible Solutions (India) Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (SME Platform)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	40,13,472	42.59%	42.59%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	40,13,472	42.59%	42.59%
Details of acquisition			
a) Shares carrying voting rights acquired	9600	0.10%	0.10%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	9600	0.10%	0.10%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	40,23,072	42.69%	42.69%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-



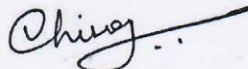


**Part B:**

Name of the Target Company: SoftTech Engineers Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mr. Chirag Gupta	Promoter group	BDUPG4196H
Mr. Vijay Gupta	Promoter	AAVPG7790G
Mrs. Priti Gupta	Promoter group	ABEPG3012H
CoVisible Solutions (India) Private Limited	Promoter group	AAACV9975G

Signature of the acquirer



Mr. Chirag Gupta  
Place: Pittsburgh, USA  
Date: 01.10.2018

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.