

**Sridhar G. Mudaliar**  
M.Com. LL.B., F.C.S.  
**Company Secretary**

22-A, Hanuman Nagar,  
Off Senapati Bapat Road,  
Model Colony, Pune 411016  
Tel: 020-25655319

---

To,  
The Board of Directors,  
**SoftTech Engineers Limited,**  
The Pentagon Unit No. 5A Near Satara Road,  
Telephone Exchange Shahu College Road,  
Parvati, Pune – 411009

We have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **SoftTech Engineers Limited**, having Registered office at Mundhwa, Pune 411 the Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009 for issuing certificate, in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of our knowledge and according to the information and explanations given to us and as shown by records examined by us, we hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March 2019 is as under:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}**  
(Separate for each ISIN)

- |    |                      |                             |
|----|----------------------|-----------------------------|
| 1. | For Quarter Ended:   | 31 <sup>st</sup> March 2019 |
| 2. | ISIN:                | INE728Z01015                |
|    | Scrip code           | SOFTTECH                    |
| 3. | Face Value:          | Rs.10/- each.               |
| 4. | Name of the company: | SoftTech Engineers Limited  |



**Sridhar G. Mudaliar**  
M.Com. LL.B., F.C.S.  
**Company Secretary**

22-A, Hanuman Nagar,  
Off Senapati Bapat Road,  
Model Colony, Pune 411016  
Tel: 020-25655319

5. Registered Office Address: The Pentagon Unit No. 5A Near Satara Road,  
Telephone Exchange Shahu College Road, Parvati,  
Pune - 411009
6. Correspondence Address: The Pentagon Unit No. 5A Near Satara Road,  
Telephone Exchange Shahu College Road, Parvati,  
Pune - 411009
7. Telephone and Fax Nos: +91 20 24217676  
+91 20 24218747
8. Email address & website: investors@softtech-engr.com  
www.softtech-engr.com
9. Names of the Stock Exchanges  
here the Company's securities are listed: NSE (SME Platform viz. Emerge)

10	Issued Capital	Category	No. of Shares
		Equity Shares	9,422,476

11	Listed Capital (Exchange-wise): (as per company's records)	<table border="1"><thead><tr><th>National Exchange Limited</th><th>Stock of India</th><th>9,422,476 (Percentage of total issued equity capital-100%)</th></tr></thead><tbody><tr><td></td><td></td><td></td></tr></tbody></table>	National Exchange Limited	Stock of India	9,422,476 (Percentage of total issued equity capital-100%)			
National Exchange Limited	Stock of India	9,422,476 (Percentage of total issued equity capital-100%)						

12. Held in dematerialized form in CDSL 6,928,468
13. Held in dematerialized form in NSDL: 1,344,000
14. Physical: 1,150,008
15. Total No. Of shares (12+13+14) 9,422,476
16. Reasons for difference, if any, between  
(10 and 11), (10 and 15), (11 and 15): No Difference

**Sridhar G. Mudaliar**  
M.Com. LL.B., F.C.S.  
**Company Secretary**

22-A, Hanuman Nagar,  
Off Senapati Bapat Road,  
Model Colony, Pune 411016  
Tel: 020-25655319

17. Certifying the details of changes in share capital during the quarter under consideration as per table below: No Change

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated Yes  
(Yes/No)  
(If not, updated up to which date)

19. Reference of previous quarter with N.A.  
regards to excess dematerialized shares, if any.

20. Has the company resolved the matter N.A.  
mentioned in point no. 19 above in the current quarter? If not, reason why?

21. \*Mention the total no. of requests, if any, confirmed after 21(\*30) days and the total no. of requests pending: Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 30 days	-	-	-
Pending for more than 30 days	-	-	-

**Sridhar G. Mudaliar**  
M.Com. LL.B., F.C.S.  
**Company Secretary**

22-A, Hanuman Nagar,  
Off Senapati Bapat Road,  
Model Colony, Pune 411016  
Tel: 020-25655319

---

*Note: Securities Exchange Board of India through its letter no. MRD/DOP2/OW/2019/2503/1 dated 24/01/2019 has granted relaxation in timeline for processing of dematerialization request number (DRN/DRFs) to 30 days till 30<sup>th</sup> June 2019 from current 15 days as specified in regulation 74(5) of SEBI (Depository & Participant) Regulation 2018.*

22. Name, Telephone and Fax No. Of the Compliance Officer of the Co.: Aishwarya Patwardhan,  
Company Secretary and Compliance Officer  
Membership Number: A54477  
Email ID: aishwaryap@softtech-engr.com  
Phone: - +91 20 2421 7676/8747  
Fax: +91 20 24218747
23. Name, Address, Tel and Fax No. of the Auditor: Sridhar G. Mudaliar  
Company Secretaries  
Off Senapati Bapat Road Model Colony,  
Pune 411016  
FCS No.6156 C.P.No.2664  
Tel. No.020-25655319  
Mobile :9923202403  
Email ID: sridharmudliar@yahoo.com
24. Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd  
202 A Wing ,Second Floor, Akshay Complex, off  
Dhole Patil Road, Near Ganesh Mandir, Pune 411  
001 Regn. No. INR000004058  
Website : www.linkintime.co.in  
Email ID: pune@linkintime.co.in

**Sridhar G. Mudaliar**  
M.Com. LL.B., F.C.S.  
**Company Secretary**

22-A, Hanuman Nagar,  
Off Senapati Bapat Road,  
Model Colony, Pune 411016  
Tel: 020-25655319

---

25. Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil



Place: Pune

Date: 20<sup>th</sup> April, 2019

A handwritten signature in blue ink, appearing to read "Sridhar G. Mudaliar".

(Sridhar G. Mudaliar)

Company Secretary

FCS No. 6156

C.P. No. : 2664