

To,
The Board of Directors,
SoftTech Engineers Limited,
The Pentagon Unit No. 5A Near Satara Road,
Telephone Exchange Shahu College Road,
Parvati, Pune – 411009

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune411001 of **SoftTech Engineers Limited**, having Registered office at the Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009 for issuing certificate, in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2019 is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

(Separate for each ISIN)

- | | |
|-------------------------|---------------------------------|
| 1. For Quarter Ended: | 31 st December, 2019 |
| 2. ISIN: | INE728Z01015 |
| Scrip code | SOFTTECH |
| 3. Face Value: | Rs.10/- each. |
| 4. Name of the company: | SoftTech Engineers Limited |

Address: A-5, SnehalClassique, BhawkarBhavanLane, ShivajiNagar, Pune – 411005
Telefax: 020 – 25537599, Mobile: 99232 02404 E-mail: tudekar@gmail.com



5. Registered Office Address: The Pentagon Unit No. 5A Near Satara Road,
Telephone Exchange Shahu College Road,
Parvati, Pune - 411009
6. Correspondence Address: The Pentagon Unit No. 5A Near Satara Road,
Telephone Exchange Shahu College Road,
Parvati, Pune - 411009
7. Telephone and Fax Nos: +91 20 24217676
+91 20 24218747
8. Email address & website: investors@softtech-engr.com
www.softtech-engr.com
9. Names of the Stock Exchanges
here the Company's securities are listed: NSE (SME Platform viz. Emerge)
10. Issued Capital
- | Category | No. of Shares |
|---------------|---------------|
| Equity Shares | 9,422,476 |
11. Listed Capital (Exchange-wise):
(as per company's records)
- | | |
|--|--|
| National Stock Exchange of India Limited | 9,422,476 (Percentage of total issued equity capital-100%) |
|--|--|
12. Held in dematerialized form in CDSL 70,90,772
13. Held in dematerialized form in NSDL: 22,00,262
14. Physical: 1,31,442
15. Total No. Of shares (12+13+14) 9,422,476
16. Reasons for difference, if any, between (10 and 11), (10 and 15), No Difference

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(11 and 15):

17. Certifying the details of changes in share capital during the quarter under consideration as per table below: No Change

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. app. Pending for SE (Specify Names)
N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.

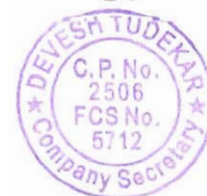
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated Yes
(Yes/No)
(If not, updated up to which date)

19. Reference of previous quarter with N.A. regards to excess dematerialized shares, if any.

20. Has the company resolved the N.A. matter mentioned in point no. 19 above in the current quarter? If not, reason why?

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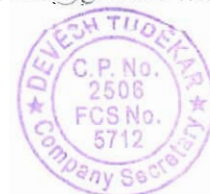


21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending: Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone and Fax No. Of Aishwarya Patwardhan,
the Compliance Officer of the Co.: Company Secretary and Compliance Officer
Membership Number: A54477
Email ID: aishwaryap@softtech-engr.com
Phone: - +91 20 2421 7676/8747
Fax: +91 20 24218747
23. Name, Address, Tel and Fax No. Devesh Tudekar
of the Auditor: Company Secretaries
A-5, Snehal Classique, Bhawkar Bhavan Lane,
Shivaji Nagar, Pune – 411005
FCS No. 5712 C.P.No. 2506
Tel. No. 020 – 25537599
Mobile : 9923202404
Email ID: tudekar@gmail.com
24. Appointment of common agency Link Intime India Pvt. Ltd
for share registry work, if yes 202 A Wing, Second Floor, Akshay Complex,
(name and address) off Dhole Patil Road, Near Ganesh Mandir,
Pune 411 001 Regn. No. INR000004058
Website : www.linkintime.co.in
Email ID: pune@linkintime.co.in
25. Any other detail that the auditor Nil

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may like to provide, (e.g. BIFR
company, delisting from SE,
company changed its name etc.):



Place: Pune

Date: 10/1/2020

(**Devesh Tudekar**)

Company Secretary

FCS No. 5712

C.P. No. : 2506

UDIN: F005712B000041209