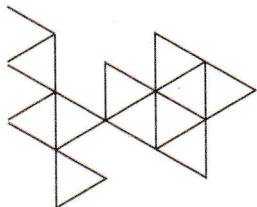


Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	8 th October, 2021
Amount Raised	Rs. 9,99,99,900
Report filed for Quarter ended	31 st March, 2022
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To meet cost required for building marketing team for product penetration in US market	NA	-	NA	1,912,638		-
For development of Civit suite on SaaS platform	NA	-	NA	25,416,082		-



SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718

Registered Office : SoftTech Towers, S NO 1/1A/7 8 15 16 17 Plot No. B,C,D, 1-Baner, Opp. Royal Enfield Showroom, Baner Road, Pune: 411045

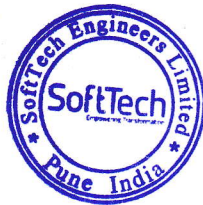
T : +91 20 67183711 | enquiries@softtech-engr.com | www.softtech-engr.com

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Investment into start-ups directly or through subsidiary	NA	-	NA	1,000,081		-
General corporate purposes	NA	-	NA	16,322,025		-
Total				44,650,826		

For SoftTech Engineers Limited



Vijay Gupta
Managing Director




Kamal Agrawal
Chief Financial officer